# 2006 Campaign Disclosure Manual for Candidates and Political Committees



Prepared Under the Authority of Ben Ysursa Secretary of State Idaho

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Dear	Fellow	Citizens

In 1974 the Sunshine Law for Political Funds and Lobbyist Activity Disclosure was enacted through the initiative process. The Campaign Disclosure provisions of this law require candidates for state office and certain political organizations to report their campaign related financial activities to the Secretary of State.

This instructional manual has been prepared for those required to report in order to clarify and explain their responsibilities under the law. Any suggestions you may have as to the improvement of this manual, the forms, or the administrative procedures utilized to carry out the provisions of the Sunshine Law will be most welcome.

In closing I would like to express my appreciation to the various candidates and political committees for their cooperation and assistance in achieving the goal of public disclosure.

Sincerely,

Ben Ysursa Secretary of State

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#### INTRODUCTION

The Secretary of State is charged with the responsibility of administering Idaho's Sunshine Law for Campaign Disclosure. All requests for pamphlets, forms and information should be addressed to:

Ben Ysursa Secretary of State PO Box 83720 Boise ID 83720-0080

Email: elections@idsos.state.id.us

The Secretary of State may also be contacted by telephoning 334-2852 or faxing 334-2282. All forms and reports which are to be filed in compliance with the Sunshine Law must be delivered to the Secretary of State. By visiting our website at <a href="www.idsos.state.id.us">www.idsos.state.id.us</a> the public may view scanned candidate and political action committee reports, search our database for information from both candidate and committee reports, and download reporting forms.

This pamphlet is intended as a guide to aid candidates and political committees in meeting their obligations under the Sunshine Law. It is not intended that this pamphlet be a substitute for careful study of the law itself.

#### PENALTIES FOR VIOLATION

Section 67-6625, Idaho Code, "Violations - Civil Fine - Misdemeanor Penalty - Prosecution - Limitation - Venue.

- (a) Any person who violates the provisions of sections 67-6603 through 67-6614A, 67-6617, 67-6619, 67-6620, 67-6621(a), 67-6624, 67-6629 or 67-6630, Idaho Code, shall be liable for a civil fine not to exceed two hundred fifty dollars (\$250) if an individual, and not more than two thousand five hundred dollars (\$2,500) if a person other than an individual. The burden of proof for such civil liability shall be met by showing a preponderance of the evidence.
- (b) Any person who violates section 67-6605 or 67-6621(b), Idaho Code, and any person who knowingly and willfully violates sections 67-6603 through 67-6614A, 67-6617, 67-6619, 67-6620, 67-6621(a), 67-6624, 67-6629 or 67-6630, Idaho Code, is guilty of a misdemeanor and, upon conviction, in addition to the fines set forth in subsection (a) of this section, may be imprisoned for not more than six (6) months or be both fined and imprisoned.
- (c) The attorney general or the appropriate prosecuting attorney may prosecute any violations of this act.
- (d) Prosecution for violation of this act must be commenced within two (2) years after the date on which the violation occurred.
- (e) Venue for prosecution under the provisions of this chapter shall be in the county of residence of the defendant if the defendant is a resident of the state of Idaho, otherwise venue shall be in Ada county."

Section 67-6625A, Idaho Code, "Late Filing Of Statement Or Report - Fees. - If any person fails to file a report or statement on or before a specified date, he shall be liable in an amount of fifty dollars (\$50.00) per day after the deadline until the statement or report is filed, to the secretary of state. Liability need not be enforced by the secretary of state if on an impartial basis he determines that the late filing was not willful and that enforcement of the liability will not further the purposes of the act, except that no liability shall be waived if a statement or report is not filed within five (5) days after receiving written notice of the filing requirements from the secretary of state.

The remedy provided in this section is cumulative and does not exclude any other remedy or penalty prescribed in section 67-6625, Idaho Code."

#### INSPECTION AND EXAMINATION BY THE SECRETARY OF STATE

The Secretary of State is required by the Sunshine Law to inspect each report two days after it is filed and to notify any political treasurer who fails to file a report or files a report which does not conform to law. The Secretary of State must also notify a political treasurer when a complaint is filed alleging that a report does not conform to law or has not been filed.

The Secretary of State is required to examine all filed reports within three months after the election to determine whether the reports conform to law. The Secretary of State is empowered to require any person to answer in writing and under oath questions concerning the source of any contribution. (Sections 67-6615 & 67-6616, Idaho Code)

#### **CITIZEN COMPLAINTS**

Any registered voter has the right to file a complaint with the Secretary of State if he or she has reason to believe that a person has violated the Sunshine Law. Complaints must be filed on form L-5 which is available on request. The Secretary of State will thoroughly investigate all such complaints. (Sections 67-6615 & 67-6623, Idaho Code)

#### WHO MUST REPORT

#### Candidates for State Office Must Report.

State Offices are:

Governor, Lieutenant Governor, Secretary of State, State Controller, State Treasurer, Attorney General, Superintendent of Public Instruction, Justice of the Supreme Court, Judge of the Appellate Court, Judge of the District Court, State Senator and State Representative.

#### Who is a Candidate?

A candidate is an individual who seeks nomination or election to state office. An individual becomes a candidate when he or she:

- (1) receives contributions or makes expenditures or reserves space or facilities with intent to promote his candidacy for office, or
- (2) announces publicly or files for state office. (Section 67-6602(a), I.C.)

Further guidance as to when one becomes a candidate is provided by Attorney General Opinion No. 77-29 which concluded the following:

"Those using personal funds to travel to various areas of the state to inquire about support for a proposed candidacy are not "candidates" if they limit their activities to seeking advice concerning their potential candidacy. However, one becomes a "Candidate" by either making broad based public contacts aimed primarily at soliciting campaign staff, volunteers, or financing."

#### What is a Political Committee?

"Political committee" means:

- (1) Any person specifically designated to support or oppose any candidate or measure; or
- (2) Any person who receives contributions and makes expenditures in an amount exceeding five hundred dollars (\$500) in any calendar year for the purpose of supporting or opposing one (1) or more candidates or measures.
- (3) A county, district or regional committee of a recognized political party shall not be considered a political committee for the purposes of this chapter unless such party committee has expenditures exceeding five thousand dollars (\$5,000) in a calendar year.

Any entity registered with the federal election commission shall not be considered a political committee for purposes of this chapter. (Section 67-6602(n), I.C.)

#### What is a Nonbusiness Entity?

"Nonbusiness entity" means: any group (of two (2) or more individuals), corporation, association, firm, partnership, committee, club or other organization which:

- (1) Does not have as its principal purpose the conduct of business activities for profit; and
- (2) Received during the preceding calendar year contributions, gifts or membership fees, which in the aggregate exceeded ten percent (10%) of its total receipts for such year. (Section 67-6602(I), I.C.)

#### What is an Independent Expenditure?

"Independent expenditure" means any expenditure by a person for a communication expressly advocating the election, passage or defeat of a clearly identified candidate or measure that is not made with the cooperation or with the prior consent of, or in consultation with, or at the consent of, or in consultation with, or at the request of a suggestion of, a candidate or any agent or authorized committee of the candidate or political committee supporting or opposing a measure. As used in this subsection, "expressly advocating" means any communication containing a message advocating election, passage or defeat including, but not limited to, the name of the candidate or measure, or expression such as "vote for," "elect," "support," "cast your ballot for," "vote against," "defeat" or "reject". (Section 67-6602(g), I.C.)

## WHO MUST REPORT (CONTINUED)

#### What is an Electioneering Communication?

- (1) "Electioneering communication" means any communication broadcast by television or radio, printed in a newspaper or on a billboard, directly mailed or delivered by hand to personal residences, or telephone calls made to personal residences, or otherwise distributed that:
  - (i) Unambiguously refers to any candidate; and
- (ii) Is broadcasted, printed, mailed, delivered, made or distributed within thirty (30) days before a primary election or sixty (60) days before a general election; and
- (iii) Is broadcasted to, printed in a newspaper, distributed to, mailed to or delivered by hand to, telephone calls made to, or otherwise distributed to an audience that includes members of the electorate for such public office.
- (2) "Electioneering communication" does not include:
- (i) Any news articles, editorial endorsements, opinion or commentary, writings, or letter to the editor printed in a newspaper, magazine, or other periodical not owned or controlled by a candidate or political party;
- (ii) Any editorial endorsements or opinions aired by a broadcast facility not owned or controlled by a candidate or political party;
- (iii) Any communication by persons made in the regular course and scope of their business or any communication made by a membership organization solely to members of such organization and their families:
- (iv) Any communication which refers to any candidate only as part of the popular name of a bill or statute;
- (v) A communication which constitutes an expenditure or an independent expenditure under this chapter. (Section 67-6602(f), I.C.)

# OTHER DISCLOSURE REPORTS COMPLETED SAMPLE FORMS - APPENDIX B

Forms are available from and should be filed with the Secretary of State, PO Box 83720, Boise, ID, 83720-0080. Forms may also be downloaded from the Secretary of State's Website at http://www.idsos.state.id.us/elect/finance.htm Fax: (208) 334-2282.

Form	Who Files It	What It Contains	When It's Due
C-4 Statement of Independent Expenditures	Each person not filing campaign discolsure reports with the Secretary of State who makes independent expenditures in an aggregate amount exceeding \$100 in support of or in opposition to any 1 candidate, political committee or measure, shall file a statement of the expenditure with the secretary of state.	The name and address of any person to whom an expenditure in excess of \$50 has been made by any such person in support of or in opposition to any such candidate or issue during the reporting period, together with the amount, date and purpose of each such expenditure; and (b) the total sum of all expenditures made in support of or in opposition to any such candidate or measure.	Not less than 7 days prior to the primary and general election and 30 days after the primary and general election.
C-5 48 Hour Notice of Contributions/ Loans Received of One Thousand Dollars (\$1,000.00) or more	Each candidate and any political committee supporting or opposing a measure receiving a contribution of \$1,000.00 or more after the sixteenth day before but more than forty-eight hours before any primary or general election.	Name and address of the contributor, date of receipt and amount of the contribution.	Not more than 48 hours from the time the contribution of \$1,000 has been received after the 16th day before, but more than 48 hours before any primary or general election.
C-6 Statement by a Nonbusiness Entity	*Any nonbusiness entity, domiciled in the state of Idaho, which makes expenditures in an amount exceeding \$1,000 in any calendar year for the purpose of supporting or opposing 1 or more candidates or measures.  *A nonbusiness entity that is not a political committee with a certified political treasurer who is already filing campaign disclosure reports.	Lists the names and addresses of each person whose fees, dues, payments or other consideration paid to the nonbusiness entity during either of the prior two calendar years has exceeded \$500; or who is obligated to or has agreed to pay fees, dues, payments or other consideration exceeding \$500 to such entity during the current year.	_

A non-business entity making an independent expenditure which exceeds the \$1,000 threshold shall file both the Statement by a Nonbusiness Entity (C-6) pursuant to Section 67-6606, I.C., and the Statement of Independent Expenditures (C-4) pursuant to Section 67-6611, I.C., in a timely manner. (Please note filing deadline is not the same.)

# OTHER DISCLOSURE REPORTS (CONTINUED)

Form	Who Files It	What It Contains	When It's Due
C-7 48 Hour Notice of Independent Expenditures	Each person including a political committee or candidate filing reports with the Secretary of State who makes independent expenditures in an aggregate amount of \$1,000 or more after the sixteenth day before, but more than forty-eight (48) hours before, any primary or general election, shall file a written statement of the expenditure with the secretary of state.	The name and address of any person to whom an expenditure in excess of \$50 has been made by any such person in support of or in opposition to any such candidate or issue during the reporting period, together with the amount, date and purpose of each such expenditure; and (b) the total sum of all expenditures made in support of or in opposition to any such candidate or measure.	Not more than 48 hours from the time \$1,000 in aggregate has been expended after the 16th day before, but more than 48 hours before, any primary or general.
C-8 Report of Electioneering Communication	Any person who conducts or transmits any electioneering communication as defined in Section 67-6602(f), Idaho Code and incurs costs in excess of \$100.00 dollars. In addition any person that incurs costs of \$1,000.00 or more for the purpose of electioneering shall file, within 48 hours, a statement with the Secretary of State.	The amount spent on the communication and the names and address of any person contributing \$50.00 or more to the person conducting or transmitting the electioneering communication.	Not less than 7 days prior to the primary and general election and 30 days after the primary and general election. In addition within 48 hours if costs incurred are \$1,000 or more.

#### **CERTIFYING A POLITICAL TREASURER**

#### Who Must Certify a Political Treasurer?

All candidates for state office All political committees

#### When Must The Political Treasurer be Certified?

Prior to the time one becomes a candidate for state office.

Prior to the time an organization becomes a political committee.

Note: Pursuant to Sec. 67-6603(c), I.C., No contribution shall be received or expenditure made by or on behalf of a candidate or political committee until a political treasurer is certified.

#### Who May Serve as a Political Treasurer?

Any individual who is registered to vote in Idaho.

A candidate may serve as his or her own political treasurer.

An individual may serve as the political treasurer for more than one candidate or political committee.

#### How is a Political Treasurer Certified?

When a candidate or political committee chairman files the Certification of Political Treasurer (C-1) form.

The C-1 is available on request from the Secretary of State's Office or may be downloaded from the Secretary of State's website at http://www.idsos.state.id.us/elect/finance.htm and must be filed with the Secretary of State.

The C-1 must be signed by the candidate or committee chairman and the political treasurer.

## What Procedures Must be followed in the Event a Political Treasurer Resigns, is Removed, or Dies?

The candidate or political committee chairman must certify a new political treasurer **immediately** with the Secretary of State's office.

No contribution may be received or expenditure made until a new political treasurer has been certified.



Pursuant to Section 67-6603(c1), Idaho Code. No contribution shall be received or expenditure made by or on behalf of a candidate or political committee until the candidate or political committee appoints a political treasurer and certifies the name and address of the treasurer to the Secretary of State.

# APPOINTMENT AND CERTIFICATION OF POLITICAL TREASURER FOR

#### **CANDIDATES AND COMMITTEES**

Certification is for: (check appropriate box)

(Please Print or Type)

<b>\(\tilde{\D}\)</b> CANDIDATE:	John Doe	888-6747	888-2000	888-8800
	Name of Candidate	Home Phone	Work Phone	Cell Phone
	State Senator	30		New Party
	Office Sought	Dis	strict (if any)	Party
	1820 Lucky Lane An	nytown, ID 83211		
	Mailing Address of Candidate			
	VoteforDoe@anyisp.cor	n		
	e-mail Address			
COMMITTEE:				
□Party	Name of Committee			Party Affiliation (if any)
☐ Miscellaneous				
☐Measure	Name of Committee Chairman	Home Phone	Work Phone	Cell Phone
☐Candidate/Measure				
Candidate/ivieasure	Mailing Address			
	e-mail Address			
	CEDTHICA	TION AND ADDOING		
	CERTIFICA	ATION AND APPOINT	MENI	
I John Doe	, hereby certify	y and appoint the following	ng individual who	is a registered
Name of Candidate or Comm			1: 1.4.	
elector of the State of I	daho as the political treasu	urer for the above named	candidate or com	mittee:
	Donna Doe	888-6747 N	None 888	3-8801
	Name of Political Treasurer	Home Phone	Work Phone C	ell Phone
	1820 Lucky Lane A	nytown, ID 83211		
	Mailing Address of Political Treasur			
	VoteforDoe@anyisp.com	m		
	e-mail Address			
		John I	)ne	
			re of Candidate or Con	mittee Chairman
I Donna Doa	1 1		11.4	C .1 1
I <u>Donna Doe</u> Name of Political Tr	, hereby accep	ot the appointment as the	political treasure	for the above nan
candidate or committee	<b>:</b> :			
RETURNTHIS FORM	ATO:			
Ben Ysursa	110.	Donna	Doe	
Secretary of State	<b>;</b>		Signature of Political T	reasurer
PO Box 83720				
Boise, ID 83720-00	80			

#### FILING CAMPAIGN FINANCIAL DISCLOSURE REPORTS

The following is the schedule of reporting periods and due dates for filing Campaign Financial Disclosure Reports in 2005 and 2006. These dates are set pursuant to the provisions of Sections 67-6607 and 67-6608, **Idaho Code.** 

#### Primary Election - May 23, 2006 General Election - November 7, 2006

Type of Report	Period Report Covers	Date Report is Due	
Annual (2005)	Jan. 1 - Dec. 31	January 31, 2006	
7 Day Pre-Primary	Jan. 1 - May 7	May 16, 2006	
48 Hour Notice	May 8 - May 20	Within 48 hours after receipt of \$1,000 Contribution or making in aggregate \$1,000 Independent Expenditure	
30 Day Post-Primary	May 8 - June 2	June 22, 2006	
Semi-Annual Reports (statewide candidates only)	· · · · · · · · · · · · · · · · · · ·		
October 10 Pre-General	June 3 - Sept. 30	October 10, 2006	
7 Day Pre-General	Oct. 1 - Oct. 22	October 31, 2006	
48 Hour Notice	Oct. 23 - Nov. 4	Within 48 hours after receipt of \$1,000 Contribution or making in aggregate \$1,000 Independent Expenditure	
30 Day Post-General	Oct. 23 - Nov. 17	December 7, 2006	
Annual (2006)	Nov. 18 - Dec. 31, 2006	January 31, 2007	
Annual (2007)	Jan. 1 - Dec. 31, 2007	January 31, 2008	

**Postmarks.** The Secretary of State will accept the date of a postmark as the date of receipt **except the 7 day pre-election reports** which must be received by no later than 5:00 p.m. on the date the report is due. **Facsimile.** Reports may be filed by faxing to the Secretary of State. **Fax Number: 334-2282.** 

It is the policy of the Secretary of State's office to send the political treasurer a reminder concerning the date a report is due. This is a courtesy, not a statutory requirement. It is the statutory responsibility of the political treasurer to be aware of the filing deadlines and to file reports timely.

#### What Period Does My First Report Cover and When is it Due?

- For a new candidate or new political committee the first report covers the period from the date the
  political treasurer was certified through the last day of the reporting period in which certification
  occurred. This report must be filed on the first due date after certification.

  Example: A new candidate or new political committee certifies a political treasurer on March 1, 2006.
  The first report would cover the period from March 1, 2006 through May 7, 2006 and would be due
  May 16, 2006.
- 2. For a candidate or political committee replacing a political treasurer in the middle of a reporting period the first report for the new treasurer covers the period from the first day of the reporting period through the last day of the reporting period in which certification occurred.
  Example: A candidate or political committee replaces their political treasurer by certifying a new treasurer with the Secretary of State on June 15, 2006. The first report for the new treasurer would cover the period from June 3, 2006 through September 30, 2006 and would be due October 10, 2006.

## CONTRIBUTION LIMITS (Candidate Committees Only)

Contributions must be aggregated on a per-election basis when monitoring contribution limits. See chart on page 10.

#### Contributions from the Candidate.

Unlike the other types of contributions, contributions made from the candidate's personal funds to his or her campaign are not subject to any limits, though they must still be reported. A candidate's spouse and other family members **are** subject to the contribution limits.

#### **In-kind Contributions**

Contributions other than money or its equivalent are deemed to have a monetary value equivalent to the fair market value of the contribution. Services or property or rights furnished at less than their fair market value for the purpose of assisting any candidate or political committee are deemed a contribution. A contribution of this kind shall be reported as an in-kind contribution at its fair market value and counts toward any applicable contribution limit of the contributor.

#### Loans

An unpaid loan, when added to other contributions from the same donor, may not exceed the contribution limit. Repayments made on the loan reduce the amount of the contribution. However, a loan exceeding the limit is unlawful even if it is repaid in full.

#### **Volunteers**

Ordinary home hospitality and incidental expenses not in excess of \$25 paid for by any volunteer are not considered contributions.

#### **CONTRIBUTION LIMITS**

(Section 67-6610A., Idaho Code)

Aggregate Contributions From	To <b>Legislative</b> Authorized Candidate Committee	To <b>Statewide</b> Authorized Candidate Committee	To PAC or State Party Committee
Individual (*other than candidate)	\$1,000 **Per Election	\$5,000 **Per Election	No limits
***Corporation, PAC other Recognized Legal Entity	\$1,000 **Per Election	\$5,000 **Per Election	No limits
State Central Committees	\$2,000 **Per Election	\$10,000 **Per Election	No limits
County Central Committees	\$2,000 **Per Election	\$5,000 **Per Election	No limits

<sup>\*</sup> Candidate contributions unlimited to his/her campaign

#### The contribution limits for the state legislature shall apply to judicial district offices.

Contributions other than money or its equivalent are deemed to have a monetary value equivalent to the fair market value of the contribution. Services or property or rights furnished at less than their fair market value for the purpose of assisting any candidate or political committee are deemed a contribution. A contribution of this kind shall be reported as an in-kind contribution at its fair market value and counts toward any applicable contribution limit of the contributor. Contributions shall not include the personal services of volunteers.

<sup>\*\*</sup> Primary - General

<sup>\*\*\*</sup> Includes National Party Organizations

#### FREQUENT QUESTIONS

#### Can a political treasurer accept corporate and union contributions?

Yes. The Sunshine Law in no way restricts the ability of a corporation, union, or any other person to give a candidate or political committee money, goods, or services.

## Is there a limit on how much money a candidate or political committee can receive other than personal funds of a candidate?

Yes. Contributions made by a corporation, political committee or other recognized legal entity or an individual to candidates for statewide office cannot exceed \$5,000 each for a primary or a general election. Contributions for legislative, judicial district, magistrate, county and city office cannot exceed \$1,000 for each election. The state central committee of a qualified political party can contribute \$10,000 to statewide candidates and \$2,000 to other candidates for each election. The county central committee can contribute \$2,000 to legislative candidates for each election. (Section 67-6610A, Idaho Code)

#### Is there a limit on the amount of personal funds a candidate may contribute to their own campaign?

No. Limits set forth in section 67-6610A, Idaho Code, are not applicable to a candidate's personal funds.

#### Are limits applicable to contributions from a spouse or other family members?

Yes.

#### How does "in-kind" contributions affect contribution limits?

An "in-kind" contribution shall be reported at its fair market value and counts toward any applicable contribution limit of the contributor.

#### Must funds expended by a candidate in support of his or her own election be reported?

Yes. Pursuant to the provisions of sections 67-6602(c) and 67-6612, Idaho Code, all personal funds expended by a candidate in support of his or her own election must be reported. However, it is not necessary to report personal funds expended to pay the candidate filing fee.

## If our PAC pays for printing costs or other services for a candidate, how is it to be reported on our report, and on the candidate's report?

Your committee shall list the individual, organization or business to whom the monetary payment was made. Enter the purpose of the expenditure <u>and list the candidate(s) name(s) benefiting from the expenditure</u>. The candidate shall list it as an in-kind contribution from your PAC as well as an in-kind expenditure in order to avoid inflating cash on hand. The candidate shall list as the recipient the individual, organization or business to whom the PAC made payment. The candidate shall list for what purpose the expenditure was made.

## If an independent expenditure is made by a reporting candidate or committee, how is it to be reported on our report?

Your treasurer shall list the individual, organization or business to whom the monetary payment was made. Enter the purpose of the expenditure and list the candidate(s)/committee(s) supported or opposed by the expenditure.

#### How does an "in-kind" contribution affect my cash balance?

In-kind is reflected in both the total contributions and total expenditures of the recipient. Therefore, it does not affect the actual cash balance.

## If the candidate makes purchases of office supplies, meals, transportation, etc., out of his or her own funds, may he or she be reimbursed from campaign funds?

Yes. The transaction should be listed in three parts:

- 1. On the contribution schedule enter the candidate's name and address and the amount spent in the in-kind column.
- 2. On the expenditure schedule, enter the name and address of the business and the amount of the out-of-pocket expense in the in-kind column. Enter purpose of out-of-pocket expense.
- 3. When the campaign reimburses the candidate, list candidate on the expenditure schedule, the amount of the reimbursement in cash column and purpose given as reimbursement for in-kind expense reported on month/day/year.

#### How are credit card transactions reported?

Payments to credit card companies shall be accompanied by an itemization of each expense of \$25 or more charged. The list shall be attached to Schedule B and include the date, name of entity and address where goods or services were charged, amount of charge and purpose of charge.

#### If a political treasurer is unable to balance a report what should be done?

File the report on a timely basis noting that an amendment will be forthcoming. Filing a report late is a violation of the law.

## Does a Campaign Financial Disclosure Report need to be filed if there have been no contributions or expenditures in the reporting period?

Yes. Section 67-6609, Idaho Code, requires that all political treasurers who do not receive any contributions or make any expenditures in a reporting period file a report disclosing this fact. In this event a political treasurer must only complete page 1 (Summary Page).

#### Does the 48 Hour Notice requirement pertain to a candidate's personal funds and in-kind contributions?

Yes. This requirement applies to all types of contributions. PACs making last minute in-kind contributions have an obligation to notify affected candidates immediately in order that a timely 48 hour notice may be filed by the candidate(s).

## What date of receipt should be entered for a contribution, the date on the check or the date the political treasurer received the contribution?

The date the political treasurer <u>received</u> the contribution. Statutorily, all contributions should be received by the political treasurer, not the candidate. If the contribution is received by the candidate rather than the political treasurer, the date the candidate received the contribution should be listed and not the date the candidate transferred the check to the political treasurer.

Can campaign Financial Disclosure Reports be filed by means of an electronic facsimile transmission machine? Yes. Section 67-6607(e), Idaho Code, allows for the faxing of reports. Entries on faxed reports must be clear and distinct to provide for a clear copy. The Secretary of State's fax number is 334-2282.

#### Can Computer printouts be used in lieu of C-2 forms?

Yes. Campaign records may be kept on computer and campaign reports generated from them. If you plan to use computer generated reports in lieu of C-2 forms, **submit a sample copy to the Secretary of State's office for approval.** 

Guidelines for computer reports:

- 1. approximately the same format used in C-2 forms.
- 2. clearly label all data.
- 3. programmed to insure a calendar year-to-date entry for each contributor.
- 4. pitch must not be less than 10 point.

#### Can a candidate or political committee transfer assets for the purpose of earning interest?

Yes. A candidate or political committee transferring assets for the purpose of earning interest, shall not report this transaction as a contribution when the investment period is ended. However, the interest proceeds earned from this investment shall be listed as a contribution from the investment. For example, money is transferred out of campaign funds into a certificate of deposit. That transaction should not be shown on the campaign report since the money is still considered part of the committee's assets. The type of account the money is in is not relevant to these reports. Interest earned should be listed as a contribution and any service charges as an expenditure.

#### Are there any restrictions on the use of excess campaign funds?

Yes. Section 67-6610C, Idaho Code, specifies what can be done with excess campaign funds i.e., contributions cannot be converted to any personal use, other than to defray any ordinary and necessary expenses incurred in connection with duties of a successful candidate as an officeholder.

#### May I have an extension on the due date to file a report?

No. The law does not grant the Secretary of State the authority to give extensions. This office recommends that the candidate or chairman of a political committee file the report on behalf of the political treasurer.

#### When and Under What Circumstances Can the Reporting Requirements be Terminated?

Candidates who lose the primary election reporting requirements are automatically terminated after they file the 30-Day Post-Primary Report. All other candidates and political committees may discontinue reporting only when a zero balance is reported (on Line 6 of Summary Page) with no expenditure deficit (debt). However, no candidate or political committee may terminate prior to an election in which it is involved. "Termination" is accomplished by filing a "Termination Report." This report is filed on the same form and may be simultaneous with a regular Campaign Financial Disclosure Report.

#### FREQUENT PROBLEMS IN REPORTING

Lack of communication between political treasurer and candidate. The law requires detailed accounts, current within not more than seven days after the date of receiving the contribution or making an expenditure.

#### **Information required is not complete**. Examples:

Date The month is listed but no day or no date at all.

Name M. - just an initial - Smith; Mr. - no first name - Smith, John/Mary - no last name.

Address City only - no street address; Street address - no city.

Purpose Not given.

The candidate or committee has a new political treasurer, however the Secretary of State has not been notified of the change. Not only is this a violation of the law, but also the wrong individual is receiving communications from this office and those using the Secretary of State's mailing list.

**Reports are illegible** i.e., extremely small type or done in pencil and faxed. Candidate reports are scanned for public viewing at *www.idsos.state.id.us* 

**Attempts to fax** a 7 day pre-election report on the day it is due and fax line is busy.

**Notices disregarded.** The lack of attention by political treasurers to notices sent to them by this office requesting additional information or corrections.

**Source of contribution not accurate**. Individual delivering contribution check is listed as the contributor rather than the entity issuing the check i.e., an agent from a real estate agency delivers check for Idaho Realtors PAC, political treasurer lists agent as contributor rather than Idaho Realtors PAC.

A return or refund is listed on the opposite schedule it originally appeared on. Examples of proper entries:

XYZ Phone Service refunds deposit to candidate's committee. This should be shown as a <u>negative</u> <u>expenditure</u> on the schedule of expenditures and <u>not as a contribution</u> to the candidate in the amount of the refund from the XYZ Phone Service.

Candidate X returns a check to a donor listed on a previous report. This should be shown as a <u>negative</u> contribution on the contribution schedule.

**Inadequate disclosure on credit card transactions or reimbursement to candidate.** Itemization with complete information does not accompany entries showing payment to credit card company or reimbursement to candidate.

**Inadequate disclosure of in-kind or independent expenditures.** Candidate(s) name(s) not given on whose behalf expenditure was made in support of or opposition to - purpose should specify if expenditure was used to support or oppose the candidate(s).

#### **DUTIES OF A POLITICAL TREASURER**

- (1) Keep detailed accounts, current within not more than seven days after the date of receiving the contribution or making an expenditure.
- (2) Keep a detailed record of accounts for at least one year after the date of the election or filing of the last Campaign Financial Disclosure Report, whichever is later.
- (3) File the required Campaign Financial Disclosure Reports in a timely manner, reporting all required information. (See page 8 of this manual for reporting period and due dates.)
- (4) Obtain and report the full name and complete address of any individual or organization which has contributed more than \$50 during the calendar year.
- (5) Transmit to the State Controller for deposit in the public school fund any anonymous contribution of more than \$50.
- (6) Obtain, with an expenditure of \$25 or more, a receipt or canceled check or an accurate copy thereof.
- (7) Clearly indicate on all public political advertising the person responsible for such communications.

#### Example for 7:

Candidate X hands out candidate brochures. The notation "Paid for by Candidate X for Senate Committee, Joe Greene Political Treasurer" should be placed on the brochures.

#### Secretary of State Administrative Rule Items Exempt From Advertising Regulation

Campaign buttons, bumper strips, pins, pens and similar small items upon which a disclaimer cannot be conveniently printed are not deemed to be regulated by the provisions of Section 67-6614A, Idaho Code.

#### (8) Notify the Secretary of State, in writing (fax accepted), of any:

- (1) Contribution of \$1,000 or more received after the 16th day, but more than 48 hours before any primary or general election. This notification shall be made within 48 hours after the receipt of such contribution.
- (2) Independent expenditures in an aggregate amount of \$1,000 or more after the 16th day but more than 48 hours before any primary or general election. This notification shall be made within 48 hours from the time of such expenditure.
- (3) Any expenditure of \$1,000 or more for the purpose of an electioneering communication within 48 hours of incurring the cost for such communications.

The political treasurer shall also report the \$1,000 contribution, independent expenditure or electioneering expenditure on the applicable 7 day pre-election or 30 day post-election report.

#### REPORTING CONTRIBUTIONS

#### What Must a Political Treasurer Report?

A political treasurer must report all contributions received during the reporting period.

- 1. The name and address of each person who has contributed over \$50 during the calendar year must be disclosed.
- 2. The date an itemized contribution was <u>received</u>. (Not the date on the check)
- 3. Loans Received List the name and address of the lender holding the loan and the total amount of the loan.
- 4. An "in-kind" contribution
  - a. A thing or service, other than money, having monetary value.
  - b. A person pays for services on the candidate's/committee's behalf, the payment is considered an in-kind contribution.
  - c. An expenditure made in cooperation, consultation or concert with, or at the request or suggestion of, a candidate/committee is considered an in-kind contribution to the candidate.
- 5. The candidate's out-of-pocket payment on behalf of his campaign may be entered as a cash, loan or an in-kind contribution.
- 6. Detailed accounts of contributions received from each contributor. Accurate records are essential for aggregating contributions on a per-election basis when monitoring contribution limits and aggregating contributions on a calendar year basis.
- 7. The election to which a contribution or loan is attributable (indicated by checking "primary" or "general" in the election designation box.)
- 8. Personal funds of a candidate but does not include personal funds used to pay the candidate filing fee.
- 9. Any promise or pledge to give a thing of value to a candidate or political committee even if the promise or pledge is not legally enforceable.

#### **DEFINITION OF CONTRIBUTION**

(Section 67-6602(c), Idaho Code)

"...any advance, conveyance, forgiveness of indebtedness, deposit, distribution, loan, payment, gift, pledge, subscription or transfer of money or anything of value, and any contract, agreement, promise or other obligation, whether or not legally enforceable, to make a contribution, in support of or in opposition to any candidate, political committee or measure. Such term also includes personal funds or other property of a candidate or members of his household expended or transferred to cover expenditures incurred in support of such candidate but does not include personal funds used to pay the candidate filing fee. Such term also includes the rendering of personal and professional services for less than full consideration, but does not include ordinary home hospitality or the rendering of "part-time" personal services of the sort commonly performed by volunteer campaign workers or advisors or incidental expenses not in excess of twenty-five dollars (\$25.00) personally paid for by any volunteer campaign worker. "Part-time" services for the purposes of this definition, means services in addition to regular full-time employment, or, in the case of an unemployed person or persons engaged in part-time employment, services rendered without compensation or reimbursement of expenses from any source other than the candidate or political committee for whom such services are rendered. For the purposes of this act, contributions, other than money or its equivalents shall be deemed to have a money value equivalent to the fair market value of the contribution."

## DESIGNATED AND UNDESIGNATED CONTRIBUTIONS (Candidate Committees Only)

This office strongly recommends that candidate campaigns encourage contributors to designate their contributions. Contributors designate contributions by indicating in writing the specific election to which they intend a contribution to apply. Contributors may make this written designation on the check or in a signed statement accompanying the contribution. The contribution then counts against the donor's limit for the designated election.

An undesignated contribution, on the other hand, automatically counts against the limit for the candidate's upcoming election.

Donor has made a contribution of \$1000, designated for the general election, to a legislative candidate on May 12. Had the donor not made the designation for the general, the \$1000 would have automatically been assigned to the closest upcoming election (primary). Since the donor previously contributed \$500 to the legislative candidate in February. The \$1000 in addition with the \$500 would have exceed the limits allowed for the donor to contribute in the primary election.

#### **Designated Contributions**

- 1. Only the contributor not the recipient candidate's campaign may designate a contribution for a particular election.
- 2. A campaign that wishes to solicit designated contributions may supply contributors with a form that clearly states the election to which the contribution will be applied. The contributor, however, must sign the form and return it to the candidate's political treasurer along with the contribution.
- 3. Note that a campaign must retain copies of contribution designations for at least one year after the date of the election to which the designation is referring to.
- 4. Because an undesignated contribution automatically applies to the candidate's next election, a written designation is necessary if a contributor wishes a contribution to apply to some other election.

#### **Undesignated Contributions**

- 1. As noted above, unless a contribution is designated by the contributor, it automatically applies to the candidate's upcoming election.
- 2. An undesignated contribution made after the candidate has won the primary but before the general election applies toward the contribution limit for the general.

#### **Combined Designated and Undesignated Contributions.**

*Primary Election Contribution.* The donor contributes \$25 just before the candidate's primary election. Because it is undesignated, the contribution automatically applies to the primary limit.

The General Election Contribution. During the following reporting period, the same donor makes a \$75 contribution designated for the general election. This contribution must be itemized, since the aggregate total of the donor's contribution for the calendar year (\$100) now exceeds the \$50 threshold for itemization. When itemizing the \$75 on Schedule A, check "General" in the election designation box and report the donor's aggregate year-to-date total as \$100.

#### **Contributions to Retire Debts**

If debts remain after an election is over, a campaign may accept contributions after the election to retire debts provided that:

- 1. The contribution is designated for that election (an undesignated contribution made after an election counts toward the limit for the candidate's upcoming election).
- 2. The contribution does not exceed the contributor's limit for the designated election.
- 3. Previously filed reports document a campaign debt. (See page 17 for further explanation.)

#### REPORTING EXPENDITURES

#### What Must a Political Treasurer Report?

A political treasurer must report all expenditures made during the reporting period by or on behalf of the candidate or committee.

- 1. The name and address of anyone receiving an expenditure from the political treasurer of \$25 or more must be disclosed.
- 2. Interest paid on loans.
- 3. An "in-kind" expenditure a thing or service, other than money, having monetary value. The value of these expenditures will be based on the fair market value.
- 4. Any agreement or promise to make payment by or on behalf of a candidate or political committee even if the agreement or promise is not legally enforceable.
- 5. Personal payment of expenses by a candidate but does not include payment of the candidate filing fee.

#### **DEFINITION OF EXPENDITURE**

(Section 67-6602(g), Idaho Code)

"...any payment, contribution, subscription, distribution, loan, advance, deposit, or gift of money or anything of value, and includes a contract, promise, or agreement, whether or not legally enforceable, to make an expenditure. The term "expenditure" also includes a promise to pay, a payment or a transfer of anything of value in exchange of goods, services, property, facilities or anything of value for the purpose of assisting, benefiting or honoring any public official or candidate, or assisting in furthering or opposing any election campaign."

#### **RETIRING DEBT**

(Section 67-6610B)

A candidate with unpaid debt may accept additional contributions to retire such unpaid debt, provided the contributions do not exceed the applicable contribution limits prescribed.

Unpaid debt means any unpaid monetary obligation incurred as listed on the reports filed through the post-election period minus any cash balance reported on the post-election report.

Outstanding loans are considered a type of "unpaid debt."

#### **DEBTS and OBLIGATIONS**

As noted above, any agreement or promise to make a payment on behalf of a candidate or political committee is an expenditure and must be reported. These are known as expenditures incurred but not yet paid. The political treasurer is required to report all transactions that increase or decrease the amount owed. The information reported should reflect the total amount owed at the end of each reporting period.

#### REPORTING IN-KIND TRANSACTIONS

<u>Value of an in-kind contribution</u> is determined by the circumstances involved. For example, if a contributor

- buys supplies or equipment for the campaign, the in-kind contribution equals the amount spent on the purchase;
- takes out an advertisement supporting a candidate (after collaborating with or receiving approval from the candidate or the candidate's campaign or agent), the in-kind contribution equals the cost of the ad;
- loans your campaign the use of a computer or copier, the in-kind equals the cost of leasing a similar piece of equipment for period of time in question;
- prints campaign literature at a cost below the printer's normal charge for a similar job, the in-kind equals the amount of the discount;
- provides food or beverages for a campaign event, the in-kind contribution equals the amount that business would normally expect to receive from the sale of the items;
- the central committee of a political party agrees to use its bulk mailing permit and pay the postage of a mailing supporting your candidacy. Report the face value of the postage costs paid by the party. Do not factor in the amount the party paid for the permit.

The overriding principle governing the value of an in-kind contribution is the amount a well-informed buyer or leassee, would pay; and the amount a well-informed seller, or lessor, would accept. For example, if a committee is given materials by a local retail hardware store for the construction of yard signs, an in-kind contribution has been made equal to the normal retail selling price of the materials.

#### Reporting

When another person other than the candidate makes out-of-pocket campaign expenditures that are not reimbursed by the campaign, those expenditures constitute in-kind contributions. Incidental expenses not in excess of twenty-five dollars personally paid for by any volunteer campaign worker are not considered contributions.

It is recommended that all in-kind transactions be itemized, regardless of the amount.

In-kind contributions are considered both contributions and expenditures for the candidate/committee and should be included on both the contribution and expenditure schedules.

A political committee that pays for services or good for a candidate or other political committee, in addition to listing to whom payment was made, must identify the recipient of the in-kind contribution under purpose.

### Appendix A

## C-2 Campaign Disclosure Forms

#### Blank campaign disclosure forms can be obtained:

- (1) by mail or telephone request to Secretary of State Election Division PO Box 83720 Boise ID 83720-0080 (208) 334-2852 (to be mailed or faxed to you)
- (2) printed from the Secretary of State's internet page http://www.idsos.state.id.us/elect/finance.htm (These forms are provided as .pdf files.)

#### **SUMMARY PAGE**

**SECTION I** 

**Who Is Reporting**Complete the information for the candidate or committee.

Complete the information for the political treasurer filing report.

**SECTION II** 

What Type of Report Check the box for the type of report being filed and enter the dates of

the reporting period covered (schedule of reporting dates on Page 8).

**Amendment/Termination?** Check the box if report is amending a report previously filed. Check

the box if this is the last report you will be filing.

**SECTION III** 

**No Financial Transactions**To be completed only if the candidate/committee has accepted no

contributions and made no expenditures during this reporting period.

**SECTION IV** 

Summary of Financial Activity This section should always be completed whether or not the

candidate or committee has had financial activity for the reporting period. Section IV is a summary of financial activity for both this

reporting period and the calendar year.

Totals from the Detailed Summary Page of the previously filed report

are brought forward to arrive at cash balance at the end of reporting

period.

**SECTION V** 

**Signature** Political treasurer certified with Secretary of State signs the certification.



phone: (208) 334-2852

fax: (208) 334-2282

#### CAMPAIGN FINANCIAL DISCLOSURE REPORT

SUMMARY PAGE (Please Print or Type)

#### Section I

Section 1						
Name of Candidate or Political C John Doe	Committee and Chairperson		Office Sought (if State Sen	candidate) District (if any) ate 30		
Mailing Address	☐ Check if address change.	City and Zip	Home Phone	Work Phone		
1820 Lucky Lane	a check it address change.	Anytown 8321				
Name of Political Treasurer  Donna Doe						
Mailing Address	☐ Check if address change.	City and Zip	Home Phone	Work Phone		
1820 Lucky Lane		Anytown 8321	1 888-6747	7 None		
ection II  TYPE OF REPORT  Directions: To indicate the type of report being filed, fill in the appropriate dates and check the appropriate box(es). See the instructional manual for reporting periods and due dates.  This report is for the period from 5 / 8 / 2006 through 6 / 2 / 2006  7 Day Pre-Primary Report 30 Day Post-Primary Report October 10 Pre-General Report  7 Day Pre-General Report 30 Day Post-General Report Annual Report  Semi-Annual Report (Statewide Candidates Only)  Is this Report an amendment? Yes No Is this a Termination Report? Yes No  Section III  STATEMENT OF NO CONTRIBUTIONS OR EXPENDITURES  Directions: If you had no contributions or expenditures during this reporting period, check the box next to the statement below, fill in the appropriate dates and sign this report. Be sure to carry forward the appropriate "Calendar Year to Date" figures in Column II,						
	nat I have received no con from/		ade no expenditures duri			
Section IV		SUMMARY				
To reach your Calendar Year figures to the Column II figu			COLUMNI This Period	COLUMNII Calendar Year to Date		
Line 1: Cash on Hand Januar	y 1, This Year*		\$ <u>XXXXXX</u>	\$0.00		
Line 2: Enter Cash Balance a	t Close of Last Reporting	Period**	\$300.00	\$ <u>XXXXXX</u>		
Line 3: Total Contributions (	Enter amount from page 2)	)	\$8,855.00	\$11,186.00		
Line 4: Subtotal (Add lines 1	, 2 and 3)		\$9,155.00	\$ <u>11,186.00</u>		
Line 5: Total Expenditures (E	Enter amount from page 2)		\$5,226.47	\$7,257.47		
Line 6: Cash Balance at Clos	e of Period (Subtract line 5	from line 4)**	\$3,928.53	\$3,928.53		
Line 7: Outstanding Debt to	Line 7: Outstanding Debt to Date \$ _10,500.00					
*This same figure should be **You must report the cash Note that the closing cash b	on hand at both the begin	ning of the reporting	period and the close of th			
	Section V	CE	RTIFICATION			
Return This Report To:		D D				
Ben Ysursa	Ι	Donna Doe  (name of Political Treasurer	, her	reby certify that the		
Secretary of State PO Box 83720	information i	n this report is a true, o	complete and correct Cam	paign Financial Disclosure		
Boise ID 83720-0080 Report as required by law.						

Signature of Political Treasurer

Donna Doe

#### **DETAILED SUMMARY PAGE**

Who Is Reporting Complete the name for the candidate or committee.

Period Covered Enter the dates of the reporting period covered.

**Unitemized Contributions** Enter the total number contributing \$50 or less in the reporting period. Enter the total dollar value of contributions you received which were \$50 or less in the reporting period. Example: Tickets to fundraiser were \$20. Twenty individuals bought 2 tickets

each. Add 20 to the total number of other unitemized contributors and \$400 to the

total dollar value.

**Unitemized Expenditures** Enter the total number of expenditures made in the reporting period which were less than \$25. Enter the total dollar value of the expenditures made in the reporting period which were less than \$25. Example: Four separate payments of under \$25 were made

to vendor for copies. Add 4 to the total number of other unitemized expenditures and

the dollar value of the four expenditures to total the dollar value.

**Number of Contribution Pages** Number of Schedule A pages (itemized contributions) attached.

**Types of Contributions** *Unitemized* Enter the total dollar value of contributions which were \$50 or less.

*Itemized* Enter the total dollar value of *combined totals* from Schedule A(s).

**Contribution Total** Add the dollar value of unitemized and itemized.

**Number of Expenditure Pages** Number of Schedule B pages (itemized expenditures) attached.

**Types of Expenditures** *Unitemized*. Enter the total dollar value of expenditures less than \$25.

*Itemized.* Enter the total dollar value of *combined totals* from Schedule B(s).

*Expenditures to Reduce Accounts Payable.* Enter the total of all C-2B(s).

**Expenditure Total** Add the dollar value of unitemized, itemized and payments made to reduce debt.

Number of Schedule C-2B Pages Number of Schedule C-2B (expenditures incurred & Payments made on debt)

pages attached.

**Incurred Expenditures** Outstanding balance - enter from previous report page #1 line #7.

\* Incurred expenditures not yet paid during this reporting period.

\* Add outstanding balance and incurred expenditures for subtotal.

\* Payments made on Incurred Expenditures (Debt) from previous reports

Subtract payment this period from subtotal this period to obtain balance.

outstanding Balance at This Period Enter this figure on page 1, Section IV, line 7.

Total of all C-2A pages Number of Scedule C-2A pages (Contributions pledged not yet received)

**Pledges** Total amount of contributions pledged this reporting period.

#### Transfer of Totals to Complete Section IV of Summary Page as follows:

On lines (4) and (6) on the Summary Page you are asked to add or subtract. When doing so, do not mix the figures in columns I and II. If, for example, you are completing line 4 of column I, add only figures on lines 2 and 3 of column I.

Column II Figures: With the exception of lines 1, 2 and 6 all entries from column II of your previous report should be added to the entries in column I. Example: On line (3), column II of a pre-primary report the amount shown is \$2,331.00. On line (3), column I of a post-primary report the amount shown is \$8,855.00. Line (3), column II of the post-primary report should be the two figures added together (\$11,186.00). The column II figure of \$11,186.00 is the total of all contributions received by the candidate or committee during the calendar year.

#### **DETAILED SUMMARY PAGE**

Name of Candidate or Committee

A John Doe

B

Report Covering the Period From 05 / 08 / 06 to 06 / 02 / 06

#### UNITEMIZED CONTRIBUTIONS

Contributions of Fifty Dollars (\$50.00) or Less This Period

C Total Total

Number 35 Amount \$1,100.00

#### **UNITEMIZED EXPENDITURES**

Expenditures of Less Than Twenty-Five Dollars (\$25.00) This Period

**D** Total Total

Number 12 Amount \$160.00

	Total This Period
Number of Schedule A pages Attached	
Contributions	
Unitemized Contributions (\$50 and less) from top of page	\$ 1,100.00
Itemized Contributions (total all Schedule A sheets)	\$ 7,755.00
Total Contributions (also enter this figure on page 1, Section IV, line 3)	\$ 8,855.00
Number of Schedule B pages Attached	
Expenditures	
Unitemized Expenditures (less than \$25) from top of page	\$ 160.00
Itemized Expenditures (total all Schedule B sheets)	\$ 3,316.47
Expenditures to Reduce Accounts Payable (total all Schedule C-2Bs - Payment this Period)	\$ 1.750.00
Total Expenditures (also enter this figure on page 1, Section IV, line 5)	\$ 5,226.47
Number of Schedule C-2B pages Attached	
Incurred Expenditures	
Outstanding Balance from previous period (from previous report, page 1, Section IV, line 7)	\$ 2,000.00
Amount Incurred this period (Total all Schedule C-2Bs - Amount Incurred this Period)	+ \$ 10,250.00
Subtotal	= \$ 12,250.00
Payment this Period (Total all C-2Bs - Payment this Period)	- \$ 1,750.00
Total Outstanding Balance at close of this period (enter on page 1, Section IV, line 7)	= \$ 10,500.00
Number of Schedule C-2A pages Attached	
Pledged Contributions	
Amount Pledged this Period	\$ 1,300.00

## SCHEDULE A ITEMIZED CONTRIBUTIONS

- A Page Indicate the page number in relation to the number of Schedule As filed. Example: Two pages of Schedule As are filed. This is page 1 of 2.
- **B** Who Is Reporting Name of the candidate or committee.
- C Each entry shall have;
  - 1. Complete date.
  - 2. Check box for the election the contribution is to be attributed.
  - 3. First and last name (or full organizational name) and the complete address of contributor.
  - 4. Amount of contribution and calendar year to date for contributor, by category.
- With this \$500 contribution, **spouse** of candidate reached contribution limit for primary election for legislative office.
- A loan is considered a contribution. The individual responsible for repaying loan shall be listed as the contributor if the loan is from a lending institution.
- **P** Out of Pocket Candidate's son personally paid for a car expense not using funds from the campaign account. This type of transaction is an in-kind contribution/expense.
- **G** Check from Dave Black was not designated for an election, therefore it automatically applies to the candidate's upcoming election.
- The **repayment of a loan** is entered in Schedule A, by entering the name and address of the lender with the amount of the payment placed inside brackets. Interest payments on loans are entered as expenditures.
- Year to date A contribution of \$20 was reported with the unitemized on a previous report. The \$35 contribution added to the \$20 exceeds the \$50 threshold for the calendar year requiring the name and address of contributor be listed for this reporting period.
- **1 Total Columns** Enter the subtotals for each column.
- **Add Column Totals** Enter the total.

**Total** Add the subtotals of all schedule A's (if applicable). Grand total of the itemized contributions shall be entered on the Detailed Summary Page.

# SCHEDULE A ITEMIZED CONTRIBUTIONS



of 1 2

of more than Fifty Dollars (\$50.00) this period

Name of Candidate or Committee

John Doe

B

John Doe		Column A	Column B	Column C
Date/ Receipt For	Full Name, Mailing Address and Zip Code of Contributor/Lender	Cash or Check	In-Kind (non-monetary)	Loans
5 / 13 / 06	Donna Doe 1820 Lucky Lane Anytown, ID 83211	\$\$ 500.00 \$	\$ \$Calendar Year To Date	\$ \$Calendar Year to Date
5 /13 / 06	Ann Smith PO Box 12 Anytown, ID 83211	\$100.00 \$Calendar Year To Date	\$  \$ Calendar Year To Date	\$ \$Calendar Year to Date
	John Doe / 1st USA Bank 1820 Lucky Lane Anytown, ID 83211	\$  \$ Calendar Year To Date	\$ S Calendar Year To Date	\$4,000.00 \$4,000.00 Calendar Year to Date
_5 / 20 / 06	Ann Smith PO Box 12 Anytown, ID 83211	\$10.00_  \$110.00_ Calendar Year To Date	\$ Calendar Year To Date	\$  S Calendar Year to Date
	Donald Doe 1820 Lucky Lane Anytown, ID 83211	\$  \$Calendar Year To Date	\$69.00 \$69.00 Calendar Year To Date	\$ Calendar Year to Date
	Dave Black Route 1 Box 40 Lewis, AZ 85501	\$100.00_ \$100.00_ Calendar Year To Date	\$  Calendar Year To Date	\$  S  Calendar Year to Date
	7. William Bonney HCR 2 Anytown, ID 83211	\$\$ 200.00 \$ 200.00 Calendar Year To Date	\$ S Calendar Year To Date	\$ S Calendar Year to Date
_6 / 01 / 06  M Primary  ☐ General	John Doe / 1st USA Bank 1820 Lucky Lane Anytown, ID 83211	\$  \$ Calendar Year To Date	\$ \$Calendar Year To Date	\$ _<1,150.00> \$2,850.00 Calendar Year to Date
_5 / 25 / 06  M Primary  ☐ General	Earl Parrott General Delivery Anytown, ID 83211	\$100.00 \$100.00 Calendar Year To Date	\$ S Calendar Year To Date	\$ \$ Calendar Year to Date
_5 / 16 / 06  M Primary  ☐ General	Tim White 413 3rd West Anytown, ID 83211	\$\$ 35.00 \$\$ 55.00 Calendar Year To Date	\$ \$Calendar Year To Date	\$ \$Calendar Year to Date
	Subtotals of Columns A, B & C  Total This Page (add columns A, B & C)	\$1,045.00	\$69.00	\$

## SCHEDULE A ITEMIZED CONTRIBUTIONS (continued)

**L Page** Indicate the page number in relation to the number of Schedule As filed. Example: Two pages of Schedule As are filed. This is page 2 of 2.

Who Is Reporting Name of the candidate or committee.

- N Each entry shall have;
  - 1. Complete date.
  - 2. Check box for the election the contribution is to be attributed.
  - 3. First and last name (or full organizational name) and the complete address of contributor.
  - 4. Amount of contribution and calendar year to date for contributor, by category.
- A non-monetary (in-kind) contribution should be given its fair market value. See page 9.
- PACs, corporations & other recognized legal entities' contributions cannot exceed contribution limits. The contribution of \$50 received in the previous reporting period would not have been itemized but is included in the Calendar Year To Date entry.
- O HOW PAC in-kind donation for primary election. The same dollar amount will appear on the schedule for expenditures.
- HOW PAC previously made an in-kind contribution. The \$301.03 is a monetary contribution, therefore the calendar year to date figure of the monetary contribution should not include the previous in-kind contribution amount. However, the in-kind contribution and the monetary contribution are combined in determining contribution limits.
- S Total Columns Enter the subtotals for each column.
- Add Column Totals Enter the total.

**Total** Add the subtotals of all schedule A's (if applicable). The grand total of the itemized contributions shall be entered on the Detailed Summary Page.

# SCHEDULE A ITEMIZED CONTRIBUTIONS

 $\begin{array}{c|c}
 & \text{Page} & \text{of} \\
 & 2 & 2
\end{array}$ 

of more than Fifty Dollars (\$50.00) this period

Name of Candidate or Committee

John Doe

<u> </u>		Column A	Column B	Column C
Date/ Receipt For	Full Name, Mailing Address and Zip Code of Contributor/Lender	Cash or Check	In-Kind (non-monetary)	Loans
5 / 17 / 06  Primary	Jeff Jones 2735 Apple Street	\$156.00	\$	\$
☐ General	Anytown, ID 83211	\$ 200.00 Calendar Year To Date	\$Calendar Year To Date	\$Calendar Year to Date
5 / 17 / 06  Primary	Bill Smith PO Box 27	\$	\$250.00	\$
☐ General	Anytown, ID 83211	\$Calendar Year To Date	\$ 250.00 Calendar Year To Date	\$Calendar Year to Date
5 /18 / 06  Primary	Samantha Doe 45035 Villa Rancho Coastown, CA 99950	\$500.00 \$500.00	\$	\$
General	4.	\$Calendar Year To Date	\$Calendar Year To Date	Calendar Year to Date
_5_/20_/_06	North Idaho PAC 7711 South E Street	\$950.00_	\$	\$
☐ General	Fairmonth, ID 83280	\$1,000.00 Calendar Year To Date	\$Calendar Year To Date	\$Calendar Year to Date
_5_/22_/_06_	Mary Jones 1111 Vista Ave	\$	\$	\$
X Primary ☐ General	Anytown, ID 83211	\$SCalendar Year To Date	\$Calendar Year To Date	\$Calendar Year to Date
_5_/25_/_06	Glen Taylor 845 E 22nd S	\$100.00	\$	\$
□ Primary     □ General	Mountain Cloud, ID 83247	\$100.00 Calendar Year To Date	\$Calendar Year To Date	\$Calendar Year to Date
_5_/13_/_06	HOW Employees React PAC PO Box 33	\$	\$698.97	\$
☑ Primary ☐ General	Washington, DC 21111	\$Calendar Year To Date	\$698.97 Calendar Year To Date	\$Calendar Year to Date
_5_/26_/_06	Edgar Wilson PO Box 576	\$\$50.00_	\$	\$
<b>X</b> Primary ☐ General	Anytown, ID 83211	\$SCalendar Year To Date	\$Calendar Year To Date	\$Calendar Year to Date
_5_/20_/_06_	9. HOW Employees React PAC PO Box 33	\$301.03	\$	\$
☐ Primary☐ General	Washington, DC 21111	\$301.03 Calendar Year To Date	\$Calendar Year To Date	\$Calendar Year to Date
_6_/02_/_06	Thomas Kershaw Wilder Lane	\$385.00	\$	\$
<b>Ճ</b> Primary □ General	Plainview, ID 83445	\$ 385.00 Calendar Year To Date	\$Calendar Year To Date	\$Calendar Year to Date
	Subtotals of Columns A, B & C		\$948.97	\$
	Total This Page (add columns A, B & C)		<b>(</b>	\$_3,791.00

#### SCHEDULE B ITEMIZED EXPENDITURES

A Page Indicate the page number in relation to the number of Schedule Bs filed. Example: One page of Schedule B is filed. This is page 1 of 1.

**B** Who Is Reporting Name of the candidate or committee.

- **©** Each entry shall have;
  - 1. Complete date.
  - 2. First and last name (or full organizational/vendor name) and the complete address of recipient.
  - 3. Amount of expenditure by category.
  - 4. Purpose.
- Credit Card payments should be accompanied with a list itemizing vendor's name, address and amount of those charges of \$25 or more.
- Only the **interst paid** on loans is reported as an expenditure. The amount paid on the principal of the loan is placed inside brackets and entered on Schedule A.
- In-kind expenditure, enter the individual, organization or vendor listed as the in-kind contributor on Schedule A. The same amount entered on Schedule A shall be entered on Schedule B in order to avoid inflating the cash on hand. Purpose: enter a brief description of the donation or service given. See page 18.
- **G** Monetary expenditure of \$25 or more.
- The actual **cost of operating a car** should be reported, however if this cannot be readily ascertained, the cost of travel by car may be estimated at 40.5 cents per mile.
- **In-kind contribution**. The contributor paid for goods or services to benefit candidate. The contributor is listed on Schedule A as the entity making a monetary payment. The recipient is shown as the vendor receiving monetary payment. Enter the purpose of expenditure and name of the entity making monetary payment.
- Pursuant to Section 67-6612(2), I.C., each expenditure in the amount of \$25 or more shall be vouched for by a receipt or canceled check or an accurate copy thereof.
- Total Columns Enter the subtotals for each column.
- Add Column Totals Enter the total.

Total Add the subtotals of all schedule B's (if applicable). The grand total of itemized

expenditures shall be entered on the Detailed Summary Page.

#### SCHEDULE B ITEMIZED EXPENDITURES



of Twenty-Five Dollars (\$25.00) or more this period

Name of Candidate or Committee

John Doe

B

Master			Column A	Column B	
S	<b>O</b> Date	of Recipient		-	
Solution					
Purpose of Above Expenditure: list attached with names and addresses where charges of \$25.00 or more were made    Colicion   Colicio	5 (15 (06		\$ 900.00	\$	
2		Williams DE 01234	\$	Ψ	
PO Box 123	Purpose of Abov		rges of \$25.00 or m	ore were made	
Signs by Design - Bill Smith PO Box 27   Signs by Design - Bill Smith PO Box 27   Anytown ID 83211   Sample - Signs by Design - Bill Smith PO Box 27   Anytown ID 83211   Sample - Signs by Design - Bill Smith PO Box 27   Anytown ID 83211   Sample - Signs by Design - Bill Smith PO Box 27   Anytown ID 83211   Sample - Signs by Design - Bill Smith PO Box 27   Anytown ID 83211   Sample - Signs by Design - Bill Smith PO Box 27   Anytown ID 83211   Sample - Signs by Design - Bill Smith PO Box 27   Sample - Signs by Design - Bill Smith PO Box 27   Sample - Signs by Design - Bill Smith PO Box 27   Sample - Signs by Design - Bill Smith PO Box 27   Sample - Signs by Design - Bill Smith PO Box 27   Sample - Signs by Design - Bill Smith PO Box 27   Sample - Signs by Design - Bill Smith PO Box 28   Sample - Signs by Design - Bill Smith Poly Smith		18t USA Dalik			
Purpose of Above Expenditure: interest on candidate loan    Signs by Design - Bill Smith PO Box 27	6 /01 / 06	_	\$42.50	\$	
Signs by Design - Bill Smith   PO Box 27		•			
PO Box 27	Purpose of Abov	<u> </u>	<u> </u>		
\$ 250.00  Purpose of Above Expenditure: artwork for yard signs  4. New Party Central Committee Box 42 5 / 15 / 06 Purpose of Above Expenditure: candidate's share of phone bank expenses  5. Brown's Gas 321 Auto Lane 5 / 26 / 06 Anytown ID 83211  Purpose of Above Expenditure: care expense at 40.5 cents per mile for 200 miles  6. Best Results 1600 W 1100 N Olympia WA 98504  Purpose of Above Expenditure: care expense at 40.5 cents per mile for 200 miles  7. Terrific Temps 800 Brown Ave Anytown ID 83211  \$ 75.00 \$ \$ 75.00 \$ \$ 75.00  Purpose of Above Expenditure: secretarial services  8. Katie Brown 1930 Level Way Anytown ID 83211  Purpose of Above Expenditure: Doe's share of candidate brochure paid to candidate Brown  9. Donald Doe 1820 Lucky Lane Anytown ID 83211  Purpose of Above Expenditure: Out-of-pocket car expense on 5/26/02  Subtotals of Columns A & B  \$ 250.00 \$ \$ 2,298.50 \$ \$ 1,017.97					
Purpose of Above Expenditure: artwork for yard signs    Anytown ID 83211   Save Party Central Committee Box 42   Capitol City ID 83201   Save Party Central Committee Box 42   Save Party Central Committee Box 40.5 cents per mile for 200 miles   Save Party Central Committee Box 42   Save Party Central Committee Box 40.5 cents per mile for 200 miles   Save Party Central Committee Box 40.5 cents per mile for 200 miles   Save Party Central Committee Box 40.5 cents per mile for 200 miles   Save Party Central Committee Box 40.5 cents per mile for 200 miles   Save Party Central Committee Box 40.5 cents per mile for 200 miles   Save Party Central Committee Box 40.5 cents per mile for 200 miles   Save Party Central Committee Box 40.5 cents per mile for 200 miles   Save Party Central Committee Box 40.5 cents per mile for 200 miles   Save Party Central Committee Box 40.5 cents per mile for 200 miles   Save Party Central Committee Box 40.5 cents per mile for 200 miles   Save Party Central Committee Box 40.5 cents per mile for 200 miles   Save Party Central Committee Box 40.5 cents per mile for 200 miles   Save Party Central Committee Box 40.5 cents per mile for 200 miles   Save Party Central Committee Box 40.5 cents per mile for 200 miles   Save Party Central Committee Box 40.5 cents per mile for 200 miles   Save Party Central Committee Box 40.5 cents p			¢	\$ 250.00	
4. New Party Central Committee Box 42 Capitol City ID 83201  Purpose of Above Expenditure: candidate's share of phone bank expenses  5. Brown's Gas 321 Auto Lane Anytown ID 83211  Purpose of Above Expenditure: car expense at 40.5 cents per mile for 200 miles  6. Best Results 1600 W 1100 N Olympia WA 98504  Purpose of Above Expenditure: candidate poll paid by HOW PAC, PO Box 33, Washington DC 21111  7. Terrific Temps 800 Brown Ave 5./15./06 Anytown ID 83211  Purpose of Above Expenditure: secretarial services  8. Katie Brown 1930 Level Way Anytown ID 83211  Purpose of Above Expenditure: Doe's share of candidate brochure paid to candidate Brown  9. Donald Doe 1820 Lucky Lane Anytown ID 83211  Purpose of Above Expenditure: Doe's share of candidate brochure paid to candidate Brown  9. Donald Doe 1820 Lucky Lane Anytown ID 83211  Purpose of Above Expenditure: Out-of-pocket car expense on 5/26/02  Subtotals of Columns A & B  \$ \$ 2,298.50 \$ 1,017.97	_5_/_17_/_06	Anytown ID 83211	Ψ	\$ <u>250.00</u>	
Box 42	Purpose of Abov	ve Expenditure: artwork for yard signs			
S		·			
Capitol City ID 83201	5 15 06		\$ 700.00	\$	
S   Brown's Gas   321 Auto Lane   Anytown ID 83211   S   81.00   S	5/15/06	Capitol City ID 83201	Ψ	Ψ	
S	Purpose of Abo	<u> </u>			
S					
Purpose of Above Expenditure: car expense at 40.5 cents per mile for 200 miles  6. Best Results 1600 W 1100 N Olympia WA 98504  Purpose of Above Expenditure: candidate poll paid by HOW PAC, PO Box 33, Washington DC 21111  7. Terrific Temps 800 Brown Ave Anytown ID 83211  Purpose of Above Expenditure: secretarial services  8. Katie Brown 1930 Level Way Anytown ID 83211  Purpose of Above Expenditure: Doe's share of candidate brochure paid to candidate Brown  1820 Lucky Lane Anytown ID 83211  Purpose of Above Expenditure: Out-of-pocket car expense on 5/26/02  Subtotals of Columns A & B  \$ 2,298.50 \$ 1,017.97	5 25 05	<del></del>	\$ 81.00	\$	
S	5/26/06	Anytown ID 83211	Ψ01.00	Ψ	
S	Purpose of Abov			,	
S		_			
Purpose of Above Expenditure: candidate poll paid by HOW PAC, PO Box 33, Washington DC 21111  7. Terrific Temps 800 Brown Ave Anytown ID 83211  Purpose of Above Expenditure: secretarial services  8. Katie Brown 1930 Level Way Anytown ID 83211  Purpose of Above Expenditure: Doe's share of candidate brochure paid to candidate Brown  9. Donald Doe 1820 Lucky Lane 6/04/06 Anytown ID 83211  Purpose of Above Expenditure: out-of-pocket car expense on 5/26/02  Subtotals of Columns A & B  8. Z.298.50 \$ 1.017.97	5 (12 (06		\$	\$ 698.97	
7   Terrific Temps   800 Brown Ave   \$   75.00   \$	_5_/13_/_06	Olympia WA 98504	Ψ	Ψ	
S	Purpose of Abov		shington DC 21111		
S		•			
Purpose of Above Expenditure: secretarial services  8. Katie Brown 1930 Level Way Anytown ID 83211  Purpose of Above Expenditure: Doe's share of candidate brochure paid to candidate Brown  9. Donald Doe 1820 Lucky Lane Anytown ID 83211  Purpose of Above Expenditure: out-of-pocket car expense on 5/26/02  Subtotals of Columns A & B  \$ 2,298.50 \$ 1,017.97	5 . 15 . 06		s 75.00	S	
8. Katie Brown 1930 Level Way Anytown ID 83211  Purpose of Above Expenditure: Doe's share of candidate brochure paid to candidate Brown  9. Donald Doe 1820 Lucky Lane Anytown ID 83211  Purpose of Above Expenditure: out-of-pocket car expense on 5/26/02  Subtotals of Columns A & B  8. Katie Brown \$ 500.00  \$	5/15/06	Anytown ID 83211	Ψ	Ψ	
1930 Level Way Anytown ID 83211  Purpose of Above Expenditure: Doe's share of candidate brochure paid to candidate Brown  9. Donald Doe 1820 Lucky Lane Anytown ID 83211  Purpose of Above Expenditure: out-of-pocket car expense on 5/26/02  Subtotals of Columns A & B  \$ 500.00 \$  \$ 69.00  \$ 69.00	Purpose of Abov				
Anytown ID 83211  Purpose of Above Expenditure: Doe's share of candidate brochure paid to candidate Brown  9. Donald Doe 1820 Lucky Lane Anytown ID 83211  Purpose of Above Expenditure: out-of-pocket car expense on 5/26/02  Subtotals of Columns A & B  \$ 500.00 \$  \$ 69.00  \$ 69.00					
Purpose of Above Expenditure: Doe's share of candidate brochure paid to candidate Brown  9. Donald Doe 1820 Lucky Lane Anytown ID 83211  Purpose of Above Expenditure: out-of-pocket car expense on 5/26/02  Subtotals of Columns A & B  \$ 2,298.50 \$ 1,017.97	6 (02 (06	•	\$ 500.00	\$	
9. Donald Doe 1820 Lucky Lane Anytown ID 83211  Purpose of Above Expenditure: out-of-pocket car expense on 5/26/02  Subtotals of Columns A & B  \$	_6_/03_/_06	Anytown ID 83211	Ψ	Ψ	
1820 Lucky Lane	Purpose of Abov	<u> </u>	ate Brown	1	
6   04   06   Anytown ID 83211   \$   69.00					
Purpose of Above Expenditure: out-of-pocket car expense on 5/26/02  Subtotals of Columns A & B  \$\sum_{2,298.50} \sum_{1,017.97}\$	6 /04 / 06		\$	\$ 69.00	
Subtotals of Columns A & B \$ \$		•			
Succession of Contamination	Purpose of Abov				
		Subtotals of Columns A & B	\$_2,298.50_	\$1,017.97	
Total This Page (add columns A & B) \$\\ 3,316.47\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\		Total This Page (add columns A & B)	<b>D</b>	\$_3,316.47	

## SCHEDULE C-2A CONTRIBUTIONS PLEDGED BUT NOT YET RECEIVED

To be completed and filed only if applicable.

A Who Is Reporting Name of the candidate or committee.

**B** Period Covered Enter the dates of the reporting period covered (schedule of reporting dates on Page 8)

**C** Each entry shall have;

- 1. Complete date.
- 2. Check box for the election the pledged contribution is to be attributed.
- 3. First and last name (or full organizational name) and the complete address of contributor making pledge.
- 4. Amount of pledged contribution.
- Enter the total number of persons from whom a pledge of \$50 or less was received during reporting period. Enter the total dollar value of pledges received.
- Check the election for which the pledge has been designated. Enter the complete date the pledge was received. Enter the complete name and address of the individual/organization making the pledge of over \$50. Enter the amount of the pledge.
- **F** Total Column
- G Total Add lines 2 and 3 and enter the total on line 4.
  This total shall be entered on the Detailed Summary Page.

Remember to enter only the pledges for the current reporting period. The pledges not yet received but have been included on a previous report should not be entered. Schedule C-2A is only filed if a candidate/committee has received pledges for the period a report is being filed.

#### **SCHEDULE C-2A** CONTRIBUTIONS PLEDGED BUT NOT YET RECEIVED

	9)
v	•)

Name of Candidate or Committee		Report Covering the Period		
John Doe	A	From 5 / 08 2006 to 6 / 02 / 2004		

Directions: Complete this schedule if you were promised and agreed to accept a contribution during this reporting period but have not actually received the money, goods or services offered before the end of the reporting period. Do not include these entries on Schedule A until you actually receive the contribution.

Line 1: Pledged Contributions of \$50.00 or Less This Period:	Total Number0	D	Total Amount \$0
---	---------------	---	------------------

#### Pledged Contributions of More Than \$50.00 This Period:

Pledge For	Date of Pledge	Full Name, Mailing Address and Zip Code of Contributor/Lender	Amount Pledged	
<b>M</b> Primary ☐ General	5 / 20 / 06	1. Levi Construction 800 Elm Street Anytown ID 83211	\$ 100.00	
<b>X</b> Primary □ General	_5_/_20/_06	<ul><li>Permanet Paving</li><li>Box 721</li><li>Idaho Falls ID 83483</li></ul>	\$ 100.00	
<b>☆</b> Primary  ☐ General	_5/20/06	3. Meirs Engineering Box 67 Capitol City ID 83701	\$ 100.00	
☐ Primary <b>Å</b> General	5 / 20 / 06	<ul> <li>North Idaho PAC</li> <li>7711 South E Street</li> <li>Fairmonth ID 83280</li> </ul>	\$ 1000.00	
☐ Primary ☐ General	/	5.		
☐ Primary ☐ General	/	6.		
☐ Primary ☐ General	/	7.		
☐ Primary ☐ General	/	8.		
□ Primary □ General	/	9.		
☐ Primary ☐ General		10.		
☐ Primary ☐ General		11.		

Lina 2.	<b>Total Amount</b>	of Dladgad	Contributions	of Mora Th	an \$50.00
Line 2:	Total Amount	of Pleagea	Contributions	of More Th	an sou.uu

\$ <u>1,300.00</u>

Line 3: Total Amount of Pledged Contributions of \$50.00 or Less (enter amount from line 1)

0.00

Line 4: Total Amount of Pledged Contributions this Period (add lines 2 and 3) Also enter this total in Section V, page 1.

\$ 1,300.00 **G** 



# SCHEDULE C-2B EXPENDITURES INCURRED BUT NOT YET PAID To be filed only if applicable

A Who Is Reporting Name of the candidate or committee.

**B** Period Covered Enter the dates of the reporting period covered (schedule of reporting dates on Page 8).

- Enter the total number of obligations of less than \$25 that were incurred and not paid in reporting period. Enter the total dollar value of incurred obligations which were less than \$25 in the reporting period.
- **D** Each entry shall have;
  - 1. Complete date.
  - 2. First and last name (or full organizational/vendor name) and the complete address of recipient.
  - 3. Purpose.
  - 4. Outstanding balance.
  - 5. Amount of incurred expenditure.

(or)

- 6. Payment this period and date of payment.
- 7. Outstanding balance.
- Enter the complete date on which the agreement to make an expenditure was made. Enter the complete name and address of payee. Enter a brief description of what you have made an agreement to purchase along with any relevant reasons for the incurred expenditure of \$25 or over.
- F Total Column
- **G** Payment this Period Carry this figure forward to the Detailed Summary on Page 2, (Payment this Period under Expenditures and Incurred Expenditure).

#### Debts and Obligations owed by the Committee (Other than Loans)

For debts and obligations owed BY the reporting committee at the close of the reporting period and which are required to be disclosed, the committee must report the full name and mailing address of each creditor, the amount of the debt outstanding at the beginning of the period, the amount of the debt or obligation incurred this period (including any finance charges), the payment(s) this period to retire the debt or obligation incurred this period (including any finance charges), the payment(s) this period to retire the debt or obligation, the outstanding balance at the close of the reporting period and the nature or purpose of the debt and obligation. The terms "nature" or "purpose" mean a brief statement or description of why the debt or obligation was incurred (e.g., media, salary, polling, supplies, mailing).

#### **SCHEDULE C-2B**

#### EXPENDITURES INCURRED (Debts and Obligations) & PAYMENT MADE ON DEBT

Name of Candidate or Committee  A	John Doe	•	Report Covering the Period From <u>5 / 08 / 06</u> to <u>6 / 02 / 06</u>

Directions: Complete this schedule if you incurred an obligation during this reporting period to purchase an item or service or made a payment on debt. Do not include these entries on Schedule B.

0	Line 1: Incurred Expenditures of Less Than \$25.00 This Period:	Total Number	0	Total Amount \$	0
---	---	--------------	---	-----------------	---

0	ing Address and Zip Code or Creditor	Pur	pose of Expenditure
Media Associates 800 Maple Avenue Anytown WA 00000			Consulting
Outstanding Balance beginning this period \$ _ Amount Incurred this period  Payment this period  Outstanding Balance	\$	Date Incurred Date of Payment	05/15/06
Skyline Aviation 100 Main Street Everytown ID 00000			Airplane Use
Outstanding Balance beginning this period\$_ Amount Incurred this period  Payment this period  Outstanding Balance	\$1,500.00 \$000		05/20/06
Walker Agency 200 South 9th Boise ID 83701	,		Media Production
Outstanding Balance beginning this period \$ Amount Incurred this period	\$ 750.00 \$ 500.00	Date Incurred Date of Payment	05/15/06 06/02/06
Sam Smith 2015 Dover Drive Meridian ID 83642			Consulting
Outstanding Balance beginning this period\$ Amount Incurred this period  Payment this period  Outstanding Balance	\$ 1,000.00 \$ 250.00	Date Incurred Date of Payment	05/15/06 06/02/06
Skyking Aviation PO Box 200 Boise ID 83701			Airplane Use
Outstanding Balance beginning this period\$ Amount Incurred this period Payment this period Outstanding Balance	1,000.00 \$ 0.00 \$ 1,000.00 \$ 0.00	Date Incurred Date of Payment	01/05/06 06/02/06

**Totals of this Page** 

Line 2: Amount Incurred This Period (Carry forward to Page 2, Under Incurred Expenditures)

**G**\$\_

Line 3: Payment This Period (Carry forward to Page 2, under

Expenditures and Incurred Expenditures)

#### Appendix B

#### OTHER DISCLOSURE REPORTS

C-4 Indpendent Expenditures
C-5 48 Hour Notice of Contributions/Loans Received
C-6 Statement by a Nonbusiness Entity
C-7 48 Hour Notice of Independent Expenditures
C-8 Report of Electioneering Communication

#### Blank election forms can be obtained:

- (1) by mail or telephone request to Secretary of State Election Division PO Box 83720 Boise ID 83720-0080 (208) 334-2852 (to be mailed or faxed to you)
- (2) printed from the Secretary of State's internet page http://www.idsos.state.id.us/elect/finance.htm (These forms are provided as .pdf files.)

#### INDEPENDENT EXPENDITURES



(Please note the definition of independent expenditure and Section 67-6611, Idaho Code - reverse side.)

#### TOTALING MORE THAN \$100 MADE IN SUPPORT OF OR IN OPPOSITION TO ANY ONE CANDIDATE, POLITICAL COMMITTEE OR MEASURE

Full Name: _	Citizens for Change Committee	Telephone No.:2	208-444-1000
Mailing Add	ress and Zip Code:1800 W. Lincoln Anytown, ID	83211	
	TYPE OF REPORT		
m . 15	7 Day Pre-Primary Statement ☐ 30 Day Post-Primary Statement ☐	7 Day Pre-General Staten 30 Day Post-General State	
Total Expe	nditure(s): \$ _5,000.00  ITEMIZED EXPENDITURES IN EXCESS	OF FIFTY DOLLARS	
Date	Full Name, Mailing Address and Zip Code of Recipient	Candidate or Measure Supported or Opposed	Amount of Expenditure
5 / 06 / 06	1. About the Town News PO Box 40 Anytown, ID 83211	Janet Jet	\$2,500.00_
Purpose of Abo	ve Expenditure: Support Advertising		
5 / 06 / 06	<ul><li><sup>2.</sup> Citizens' Copy</li><li>900 Star Street</li><li>Anytown, ID 83211</li></ul>	John Doe Janet Jet Jim Johnson	\$2,500.00
Purpose of Abo	ve Expenditure: Support Advertising		
/	3.		\$
Purpose of Abo	ve Expenditure:		
//	4.		\$
Purpose of Abo	ve Expenditure:		
//	5.		\$
Purpose of Abo	ve Expenditure:		
Ben '	I, <u>Karen Thomas</u> , h true, complete and correct.  YSURSA RY OF STATE  I, <u>Karen Thomas</u> , h true, complete and correct.	nereby certify that the informat	ion contained herein is

BEN YSURSA SECRETARY OF STATE PO BOX 83720 BOISE ID 83720-0080



# 48 HOUR NOTICE OF CONTRIBUTIONS / LOANS RECEIVED of One Thousand Dollars (\$1,000.00) or more

Directions: Use this form to report any contribution of one thousand dollars (\$1,000) or more, received after the sixteenth (16) day before, but more than forty-eight (48) hours before, any primary or general election. Notification must be made within forty-eight (48) hours after receipt of such contribution. (Sec. 67-6607(c), I.C.)

	2006 Elections
	48 Hour Notice required for contributions received:
Primary	May 8, 2006 through
Election	May 20, 2006
General	October 23, 2006 through
Election	November 4, 2006

This requirement applies to all types of contributions, including but not limited to:

- cash contributions
- in-kind contributions
- loans
- contributions or personal loans made by the candidate

Name of Candidate or Committee	District (if applicable
John Doe	30
Mailing Address	-
1820 Lucky Lane	
City and Zip	
Anytown ID 83211	

Date Received	Full Name, Mailing Address and Zip Code of Contributor/Lender	Cash or Check	In-Kind (non-monetary)	Loan
10 /24 /06	Daniel Doe 2300 Ace Road Anytown, ID 83211	\$	\$	\$1,000.00
10/25/06	John Doe 1820 Lucky Lane Anytown, ID 83211	\$	\$	\$6,000.00
//		\$	\$	\$

#### **SUBMIT REPORT TO:**

ELECTION DIVISION
SECRETARY OF STATE'S OFFICE
700 WEST JEFFERSON, ROOM 203
PO Box 83720

Boise ID 83720-0080 PHONE: (208) 334-2852 FAX: (208) 334-2282 Donna Doe

Signature of Political Treasurer

#### C-6 Rev. 11/03

#### STATEMENT BY A NONBUSINESS ENTITY

(Type or print clearly) See instructions at bottom of page

Name and Address of Nonbusiness Entity					
Name	Address		City	State	Zip
Tree Toppers Association	720 Ash Avenue		Anytown	ID	83211
Name and Address of Principal Officer of Directors					
Name	Address		City	State	Zip
Paul Bunyon, Director	_1300	Oak Street	Anytown	<u>ID</u>	83211
	1100	Elm Street	Anytown	_ID	83211
Charles Black, Director	800	Walnut Avenue	Anytown	<u>ID</u>	83211
			_	_	.
List the name and address of each person whose fees, d either of the prior two (2) calendar years has exceeded \$5 other consideration exceeding \$500 to such entity during	500; or wh	no is obligated to or has ag	•		
Name	Address		City	State	Zip
Forest Products, Inc.	Box	640	Anytown	<u>ID</u>	83211
Timber Toppers, Inc.	_100	Log Lane	Anytown	<u>ID</u>	83211
Bush Wackers, Inc.	PO 1	Box 3	Helena	<u>MT</u>	59620
Jones & Associates	<u>PO 1</u>	Box 950	Salem	OR	97310
Sam Rollins	536	7 State Street	Anytown	<u>ID</u>	83211
Harry Watkins	86 II	ronhorse Way	Anytown	<u>ID</u>	83211
_ Duane Boyle	_ 25 T	homas Ave	Anytown	<u>ID</u>	83211
INSTRUCTIONS  Who should file this form? Any nonbusiness entity, domicile State of Idaho, which makes expenditures in an amount exceeding thousand dollars (\$1,000) in any calendar year for the purpose supporting or opposing one (1) or more candidates or measures (Please note the definition of nonbusiness entity and Section 6606, Idaho Code - reverse side.)  Filing Deadline: This statement shall be filed within thirty (3 of exceeding the one thousand dollars (\$1,000) threshold.  To Be Filed With:  Ben Ysursa, Secretary of State 700 West Jefferson, Room 203 PO Box 83720 Boise ID 83720-0080	ng one of s. ion 67-	Certification: I hereby herein is a true, comple with Section 67-6624, Idea and the section 67-6624 and the section 67-6624 and the section 67-6624, Idea and Idea an	te, and correct star daho Code.  Clement	tement in ac	

# Rev. 04/05

Boise ID 83720-0080

# 48 HOUR NOTICE OF INDEPENDENT EXPENDITURES

(Please note the definition of independent expenditure and Section 67-6611, Idaho Code - reverse side.)

#### TOTALING A \$1000 OR MORE MADE IN SUPPORT OF OR IN OPPOSITION TO ANY ONE CANDIDATE, POLITICAL COMMITTEE OR MEASURE

Full Name: <u>C</u>	Citizens for Chan	ge Committee			Telephone No.:20	8-444-1000
Mailing Add	ress and Zip Co	de: 1800 W. Lincoln	Anytown, ID	832	11	
		2006	Elections			]
		48 Hour Notice requir		ditures	made:	
	Primary Election		General Election		ober 23, 2006 through vember 4, 2006	
		Total Expenditure(s	s): \$ <u>1,000.</u>	00		1
	ITEM	IIZED EXPENDITURES	IN EXCES	SOF	FIFTY DOLLARS	
Date		Name, Mailing Address and Zip of Recipient	Code		Candidate or Measure Supported or Opposed	Amount of Expenditure
	1. State New				John Doe	
5 /10 /06	PO Box 70 Anytown,				Janet Jet Jim Johnson	\$_1,000.00
	ve Expenditure:	Support Advertising			JIIII JOHNSON	
1 til pose of Abo	2.	Support/ tuverusing				
//						\$
Purpose of Abov	ve Expenditure:					
	3.					
/ /						\$
Purpose of Abov	ve Fynenditure:					
Turpose orriso	4.					
						\$
Purpose of Abo	ve Expenditure:					
	5.					
						\$
Purpose of Abo	ve Expenditure:					
		I, Karen Thomas	S	hereby	y certify that the information	on contained herein is
	IISFORMTO:	true, complete and correct.				
Secretar	Ysursa ry of State ix 83720	K	aren T		mas	
PO BO	X 03 / 2U		Sig	gnature		



#### REPORT OF ELECTIONEERING COMMUNICATION

For use by a person who has expended \$100 or more per year on electioneering communications.

Any person incurring costs of \$1,000 or more must file within 48 hours of incurring costs.

Name of person/entity	Stan Black						
Address (Physical)	730 2nd Street	City	Anytown	_State_	ID	_Zip_	83211
Mailing Address		City_		_State_		_Zip_	
Telephone	(208) 888-8000						
Type of Report:							
X 7-day Pre-Prim	ary	30-day P	ost-Primary			48-ł	nour Repo
7-day Pre-Gene	eral	30-day P	ost General				
Is this an amended rep	oort? X No	Yes					
This amends a previous	us report filed on						
Date of Public Distribu	tion(s) May 5, 200	)6					
Date of Public Distribu  Total Expenditures th		)6				\$	800.00
Total Expenditures th			nent			\$	800.00
Total Expenditures th	is Statement ibutions of \$50 or Mor		nent			·	
Total Expenditures th  Total Itemized Contr	is Statement ibutions of \$50 or Mor	e this staten		d correct	Campa	\$	800.00
Total Expenditures th  Total Itemized Contr  Total Contributions th	is Statement ibutions of \$50 or Mornis statement information in this rep	e this staten		d correct	Campa	\$	800.00
Total Expenditures th  Total Itemized Contr  Total Contributions th  I hereby certify that the	is Statement ibutions of \$50 or Mornis statement information in this rep quired by law.	e this staten	complete an	d correct	Campa	\$	800.00

**Submit Report to:** 

Ben Ysursa Secretary of State PO Box 83720 Boise, ID 83720-0080 208-334-2852 fax: 208-334-2282

#### **Itemized Contribution for Electioneering Communications (\$50 or more)**

Stan Black Name of person/entity\_\_\_\_\_ PLEASE PRINT/TYPE 1. Date Received 4. Name (last, first) Twigg, Lisa 4 / 10 / 06 2. Contribution Amount 5. Address PO Box 6 \$ 75.00 6. City/State/Zip Anytown, ID 83211 3. X Cash Loan In-Kind 1. Date Received 4. Name (last, first) Smith, John 4 / 10 / 06 2. Contribution Amount 5. Address <u>2330</u> Lucky Lane \$ 100.00 6. City/State/Zip Anytown, ID 83211 3. X Cash Loan In-Kind 1. Date Received 4. Name (last, first) Printing Press \_5\_/\_1\_/06\_ 2. Contribution Amount 5. Address 676 W. Bannock \$\_500.00\_\_\_\_ 6. City/State/Zip Anytown, ID 83211 3. Cash Loan In-Kind 1. Date Received 4. Name (last, first) Black, Stan \_5\_/\_3\_/\_06\_ 2. Contribution Amount 5. Address <u>730 2nd Street</u> \$\_125.00 6. City/State/Zip Anytown, ID 83211 3. X Cash Loan In-Kind 1. Date Received 4. Name (last, first) 2. Contribution Amount 5. Address \_\_\_\_\_ 6. City/State/Zip \_\_\_\_\_ 3. Cash Loan In-Kind

### **Itemized Expenditures for Electioneering Communications**

Name of person/entity_	Stan Black
1. Date Expended	3. Name (last, first) Printing Press
_ 5 / 1 / 06	4. Address <u>676 W. Bannock</u>
	5. City/State/Zip Anytown, ID 83211
2. Amount	6. Method of Communication(s) Flyer
	7. Name of Candidate(s) referred to <u>John Doe &amp; Jim Johnson</u>
\$_500.00_	
cash	8. Support Oppose
in-kind <b>X</b>	9. Purpose of Expenditure Printing of Flyers
1. Date Expended	3. Name (last, first) US Post Office
5 / 1 / 06	4. Address <u>250 Lost Street</u>
	5. City/State/Zip Anytown, ID 83211
2. Amount	6. Method of Communication(s) Flyer
	7. Name of Candidate(s) referred to <u>John Doe &amp; Jim Johnson</u>
\$ 300.00	
cash X	8. SupportX Oppose
in-kind	8. Support X Oppose  9. Purpose of Expenditure Postage
1. Date Expended	3. Name (last, first)
//	4. Address
	5. City/State/Zip
2. Amount	6. Method of Communication(s)
	7. Name of Candidate(s) referred to
\$	
cash	8. Support Oppose
in-kind	9. Purpose of Expenditure
1. Date Expended	3. Name (last, first)
/ /	4. Address
	5. City/State/Zip
2. Amount	6. Method of Communication(s)
	7. Name of Candidate(s) referred to
\$	
cash	8. Support Oppose
in-kind	9. Purpose of Expenditure

# **NOTES**


## **NOTES**


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